

Community High School District Number 99 (Downers Grove), DuPage County, Illinois
 \$136.6M Referendum Option - Proceeds Over 4 years (2019-2022) at Level Annual Debt Service

| Tax Year | Equalized Assessed Valuation** | Current Referendum Debt Service | 2019 Financing | | 2020 Financing | | 2021 Financing | | 2022 Financing | | Projected Referendum Debt Service | Projected Debt Service Levies | Projected Tax Rate | Net Tax Increase Due to Bonds | Current Debt Payments Home | New Payments Home | Total Proposed Payments Home | Increase in Debt Payments Due to Bonds |
|--------------|--------------------------------|---------------------------------|----------------|---------------|----------------|---------------|----------------|----------------|----------------|---|-----------------------------------|-------------------------------|--------------------|-------------------------------|----------------------------|-------------------|------------------------------|--|
| | | | \$9M | \$40M | \$40M | \$47.6M | \$40M | \$40M | \$47.6M | | | | | | | | | |
| 2016 | 4,204,189,984 | \$ 5,818,125 | - | - | - | - | - | - | - | - | 5,818,125 | 5,818,125 | 0.138 | 0.000 | 130.09 | 0.00 | 130.09 | - |
| 2017 | 4,204,189,984 | 5,909,125 | 8,831,567 | - | - | - | - | - | - | - | 8,831,567 | 8,767,900 | 0.210 | 0.209 | 132.12 | 197.46 | 197.46 | 55.34 |
| 2018 | 4,204,189,984 | - | 217,700 | 8,550,200 | - | - | - | - | - | - | 8,767,900 | 8,770,700 | 0.209 | 0.209 | - | 196.04 | 196.04 | - |
| 2019 | 4,204,189,984 | - | 219,300 | 1,336,400 | 3,649,200 | - | - | - | - | - | 8,774,700 | 8,774,700 | 0.209 | 0.209 | - | 196.10 | 196.10 | - |
| 2020 | 4,204,189,984 | - | - | 3,649,200 | 2,222,000 | - | - | - | - | - | 8,771,300 | 8,771,300 | 0.209 | 0.209 | - | 196.19 | 196.19 | - |
| 2021 | 4,204,189,984 | - | - | 2,222,000 | 2,182,000 | - | - | - | - | - | 8,770,500 | 8,770,500 | 0.209 | 0.209 | - | 196.11 | 196.11 | - |
| 2022 | 4,204,189,984 | - | - | 2,182,000 | 2,146,900 | - | - | - | - | - | 8,772,700 | 8,772,700 | 0.209 | 0.209 | - | 196.10 | 196.10 | - |
| 2023 | 4,204,189,984 | - | - | 2,146,900 | 2,106,700 | - | - | - | - | - | 8,772,600 | 8,772,600 | 0.209 | 0.209 | - | 196.15 | 196.15 | - |
| 2024 | 4,204,189,984 | - | - | 2,106,700 | 2,061,600 | - | - | - | - | - | 8,770,000 | 8,770,000 | 0.209 | 0.209 | - | 196.14 | 196.14 | - |
| 2025 | 4,204,189,984 | - | - | 2,061,600 | 2,021,600 | - | - | - | - | - | 8,769,600 | 8,769,600 | 0.209 | 0.209 | - | 196.09 | 196.09 | - |
| 2026 | 4,204,189,984 | - | - | 2,021,600 | 1,983,200 | - | - | - | - | - | 8,771,000 | 8,771,000 | 0.209 | 0.209 | - | 196.08 | 196.08 | - |
| 2027 | 4,204,189,984 | - | - | 1,983,200 | 1,843,200 | - | - | - | - | - | 8,773,800 | 8,773,800 | 0.209 | 0.209 | - | 196.11 | 196.11 | - |
| 2028 | 4,204,189,984 | - | - | 1,843,200 | 1,820,000 | - | - | - | - | - | 8,772,400 | 8,772,400 | 0.209 | 0.209 | - | 196.15 | 196.15 | - |
| 2029 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,772,700 | 8,772,700 | 0.209 | 0.209 | - | 196.14 | 196.14 | - |
| 2030 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,772,500 | 8,772,500 | 0.209 | 0.209 | - | 196.14 | 196.14 | - |
| 2031 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,772,300 | 8,772,300 | 0.209 | 0.209 | - | 196.14 | 196.14 | - |
| 2032 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,772,300 | 8,772,300 | 0.209 | 0.209 | - | 196.14 | 196.14 | - |
| 2033 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,771,200 | 8,771,200 | 0.209 | 0.209 | - | 196.11 | 196.11 | - |
| 2034 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,773,800 | 8,773,800 | 0.209 | 0.209 | - | 196.17 | 196.17 | - |
| 2035 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,769,700 | 8,769,700 | 0.209 | 0.209 | - | 196.16 | 196.16 | - |
| 2036 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,774,300 | 8,774,300 | 0.209 | 0.209 | - | 196.18 | 196.18 | - |
| 2037 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,772,000 | 8,772,000 | 0.209 | 0.209 | - | 196.13 | 196.13 | - |
| 2038 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,772,000 | 8,772,000 | 0.209 | 0.209 | - | 196.13 | 196.13 | - |
| 2039 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,772,000 | 8,772,000 | 0.209 | 0.209 | - | 196.13 | 196.13 | - |
| 2040 | 4,204,189,984 | - | - | 1,820,000 | 1,820,000 | - | - | - | - | - | 8,772,000 | 8,772,000 | 0.209 | 0.209 | - | 196.13 | 196.13 | - |
| Total | | \$ - | \$ 9,268,567 | \$ 57,159,000 | \$ 58,693,700 | \$ 76,692,000 | \$ 201,813,267 | \$ 201,813,267 | | | | | | | | | | |

** EAV estimated increase 0% to be conservative

| | | | | |
|----------------|------------|------------|------------|-------------|
| 9,000,000 | 40,000,000 | 40,000,000 | 47,600,000 | 136,600,000 |
| 3,279% | 3,985% | 4,431% | 4,600% | 4,354% |
| Current Market | +50bps | +100bps | +110bps | |